

REPUBLIC OF CYRPUS
CENTRAL GOVERNMENT DEBT ⁽¹⁾
as at 31 December 2019

A. TREASURY BILLS

Issue date	Maturity (in weeks)	Weighted average yield (in %)	Maturity date	Currency of issue	ISIN code	Discount value in EUR mn
11/10/2019	13	-0.12	3/1/2020	EUR	CY0148730811	100.0
1/11/2019	13	-0.18	31/1/2020	EUR	CY0148740810	100.0
29/11/2019	13	-0.19	28/2/2020	EUR	CY0148790815	100.0
						300.0

B. DOMESTIC BONDS

Issue date	Maturity (in years)	Coupon rate (in %)	Maturity date	Currency of issue	ISIN code	Nominal value in EUR mn
20/4/2005	15	6.10	20/4/2020	EUR	CY0049570811	11.1
9/6/2005	15	5.35	9/6/2020	EUR	CY0049630813	8.4
1/7/2013	7	4.75	1/7/2020	EUR	CY0143830814	0.0
13/7/2018	2.4	2.75	15/12/2020	EUR	CY0147990812	750.0
9/6/2011	10	6.00	9/6/2021	EUR	CY0141990818	43.6
30/11/2015	5	2.00	29/1/2021	EUR	CY0146070814	31.4
1/7/2013	8	5.00	1/7/2021	EUR	CY0143790810	1.1
25/8/2011	10	6.50	25/8/2021	EUR	CY0142120811	23.1
13/7/2018	3.4	3.25	15/12/2021	EUR	CY0148000819	580.0
1/7/2013	9	5.25	1/7/2022	EUR	CY0143800817	52.7
13/7/2018	4.4	3.50	15/12/2022	EUR	CY0148010818	610.0
1/7/2013	10	6.00	1/7/2023	EUR	CY0143810816	3.2
18/1/2016	7	3.25	18/1/2023	EUR	CY0146250812	221.9
24/1/2017	7	3.25	24/1/2024	EUR	CY0147060814	300.0
18/12/2015	10	4.00	18/12/2025	EUR	CY0146120817	92.0
						2728.5

C. RETAIL/SPECIAL RETAIL BONDS-SAVING CERTIFICATES

	Coupon rate (in %)	Maturity year	Currency of issue	Nominal value in EUR mn
Retail bonds	2,75-5,75	2020	EUR	50.6
Retail bonds	2,50-5,50	2021	EUR	107.4
Retail bonds	2,50-3,25	2021	EUR	34.2
Retail bonds	2,50-3,25	2022	EUR	236.9
Retail bonds	2,50-3,25	2023	EUR	71.9
Retail bonds	2,25-3,00	2024	EUR	116.5
Retail bonds	1,75-2,25	2025	EUR	81.5
Special bonds	0.75	2024	EUR	0.8
Special bonds	0.75	2025	EUR	1.0
Saving certificates	0.00	perpetual	EUR	2.99
				703.8

TOTAL DOMESTIC SECURITIES AS AT 31/12/2019 [EUR MN]

3732.3

D. EURO COMMERCIAL PAPERS

Issue date	Maturity (in months)	Yield (in %)	Maturity date	Currency of issue	ISIN code	Discount value in EUR mn
						0.0

E. EURO MEDIUM TERM NOTES (EMTN)

Issue date	Maturity (in years)	Coupon rate (in %)	Maturity date	Currency of issue	ISIN code	Nominal amount in EUR mn
3/2/2010	10	4.625	3/2/2020	EUR	XS0483954144	454
2/5/2014	6	6.500	2/5/2020	EUR	XS1064662890	4
6/5/2015	7	3.875	6/5/2022	EUR	XS1227247191	1000
26/7/2016	7	3.750	26/7/2023	EUR	XS1457553367	1000
3/5/2019	5	0.625	3/12/2024	EUR	XS1989405425	500
27/6/2017	7	2.750	27/6/2024	EUR	XS1637276848	850
4/11/2015	10	4.250	4/11/2025	EUR	XS1314321941	1000
25/9/2018	10	2.375	25/9/2028	EUR	XS1883942648	1500
26/2/2019	15	2.750	26/2/2034	EUR	XS1956050923	1100
3/5/2019	30	2.750	3/5/2049	EUR	XS1989383788	1000
						8407.6

TOTAL FOREIGN SECURITIES AS AT 31/12/2019 [EUR MN]

8407.6

F. DOMESTIC LOANS

Issue year	Interest rate (in %) ⁽²⁾	Maturity year	Currency of issue	Remaining maturity (in years)	Balance (in EUR mn)
2019	0.98	2026	EUR	6.6	250.0
					250.0

G. FOREIGN LOANS

Creditor ⁽³⁾	Issue year ⁽⁶⁾	Interest rate (in %)	Maturity year	Currency of issue/reserve asset	Remaining maturity (in years)	Balance (in EUR mn)
EIB	2004	1	2022	EUR	2.9	0.1
EIB	2004	1	2022	EUR	2.9	0.3
CEB	2004	6mE+0,30	2023	EUR	4.0	5.8
CEB	2003	6mE+0,30	2023	EUR	4.0	13.3
EIB	2004	1	2025	EUR	5.5	0.8
CEB	2010	3mE+0,60	2025	EUR	5.9	28.5
IMF ⁽⁴⁾	2013	BLR+1,00	2026	SDR	6.1	704.0
EIB	2004	1	2026	EUR	6.6	0.3
EIB	2006	3mE+0,70	2026	EUR	6.8	15.6
CEB	2014	6mE+0,15	2026	EUR	7.0	40.0
CEB	2007	6mE+0,09	2027	EUR	7.5	8.8
EIB	2018	E+0,181	2028	EUR	8.2	10.5
CEB	2018	1.06	2028	EUR	8.9	14.5
CEB	2008	3.7	2028	EUR	9.0	26.4
EIB	2019	E+0,413	2029	EUR	9.0	16.2
EIB	2004	4.45	2029	EUR	9.5	26.3
EIB	2019	0.438	2029	EUR	9.5	40.0
EIB	2017	6mE+0,217	2029	EUR	9.6	17.7
EIB	2019	0.269	2029	EUR	9.9	20.0
CEB	2009	3mE+0,48	2029	EUR	10.0	10.1
CEB	2009	3mE+0,48	2029	EUR	10.0	6.3
CEB	2014	1.46	2029	EUR	10.0	25.0
CEB	2010	3mE+0,55	2030	EUR	10.6	4.0
EMΣ	2013	BEΔ+0,10	2031	EUR	12.0	6300.0
CEB	2017	1.08	2032	EUR	12.5	13.9
CEB	2013	6mE+0,81	2033	EUR	14.0	7.5
EIB	2004	VSFR	2033	EUR	14.0	118.3
EIB	2011	12mE+0,27	2034	EUR	15.0	32.0
EIB	2005	VSFR	2035	EUR	16.0	57.7
EIB	2004	VSFR	2035	EUR	16.0	37.7
EIB	2007	6mE+0,06	2035	EUR	16.0	65.7

EIB	2017	1.514	2037	EUR	17.5	36.0
EIB	2017	1.634	2037	EUR	17.6	27.0
EIB	2012	12mE+1,37	2037	EUR	17.6	189.5
EIB	2017	1.563	2037	EUR	17.7	12.6
EIB	2010	6mE +0,28	2038	EUR	18.5	50.7
EIB	2011	12mE+0,83	2038	EUR	19.0	16.2
EIB	2011	12mE+0,50	2039	EUR	19.9	49.0
EIB	2011	1.766	2040	EUR	21.0	40.0
EIB	2011	1.782	2040	EUR	21.0	22.2
EIB	2018	1.828	2043	EUR	23.5	30
EFSF ⁵	2011			EUR		224.78
						8365.0

TOTAL LOANS AS AT 31/12/2019 [EUR MN]

8615.0

TOTAL DEBT OF CENTRAL GOVERNMENT AS AT 31/12/2019 [EUR MN]

20754.8

Notes:

(1) Definition: Debt of the budgetary central government (BCG) excluding debt of Social Security Investments, state-owned enterprises categorised within the central government and the debt of local authorities. BCG is 99% of the general government debt (as at 31/12/2019)

(2) E= Euribor rate; BLR=Basic Lending Rate; VSFR = other variable interest rate;m=months

(3)EIB=European Investment Bank, CEB= Council of Europe Development Bank,

EFSF=European Financial Stability Facility,IMF=International Monetary Fund, ESM=European Stability Mechanism

(4) Loan balance in EUR using the relevant exchange rate as at 30/12/2019

(5) Debt issued by the EFSF for Greece, Ireland and Portugal

(6) It refers to the first disbursement

(7) Excluding liabilities due to the issuance of Euro coin

Ημερ.: 3/2/2020