

REPUBLIC OF CYRPUS
CENTRAL GOVERNMENT DEBT ⁽¹⁾
as at 31st March 2024

A. TREASURY BILLS

| Issue date | Maturity (in weeks) | Weighted average yield (in %) | Maturity date | ISIN code | Nominal value in EUR mn |
|------------|---------------------|-------------------------------|---------------|--------------|-------------------------|
| 15/03/2024 | 13 | 3.99 | 21/06/2024 | CY0240880811 | 24.8 |
| | | | | | 24.8 |

B. DOMESTIC BONDS

| Issue date | Maturity (in years) | Coupon rate (in %) | Maturity date | ISIN code | Nominal value in EUR mn |
|------------|---------------------|--------------------|---------------|--------------|-------------------------|
| 18/12/2015 | 10 | 4 | 18/12/2025 | CY0146120817 | 92.0 |
| | | | | | 92.0 |

C. RETAIL/SPECIAL RETAIL BONDS-SAVING CERTIFICATES

| | Coupon rate (in %) | Maturity year | Nominal value in EUR mn |
|----------------------|--------------------|---------------|-------------------------|
| Retail bonds | 2.25-3.00 | 2024 | 83.3 |
| Special retail bonds | 0.75 | 2024 | 0.4 |
| Retail bonds | 1.75-2.50 | 2025 | 75.7 |
| Special retail bonds | 0.75 | 2025 | 1.0 |
| Retail bonds | 1.75-2.50 | 2026 | 43.3 |
| Retail bonds | 1.00-1.75 | 2027 | 37.7 |
| Retail bonds | 0.75-1.50 | 2028 | 18.9 |
| Retail bonds | 1.00-1.75 | 2029 | 17.7 |
| Retail bonds | 1.00-1.75 | 2030 | 3.8 |
| Saving certificates | 0 | perpetual | 2.4 |
| | | | 284.1 |

TOTAL DOMESTIC SECURITIES AS AT 31/03/2024 [EUR MN]

400.9

D. EURO COMMERCIAL PAPERS

| Issue date | Maturity (in months) | Yield (in %) | Maturity date | ISIN code | Discount value in EUR mn |
|------------|----------------------|--------------|---------------|-----------|--------------------------|
| | | | | | 0.0 |
| | | | | | 0.0 |

E. EURO MEDIUM TERM NOTES (EMTN)

| Issue date | Maturity (in years) | Coupon rate (in %) | Maturity date | ISIN code | Nominal amount in EUR mn |
|------------|---------------------|--------------------|---------------|--------------|--------------------------|
| 27/06/2017 | 7 | 2.750 | 27/06/2024 | XS1637276848 | 850.0 |
| 03/05/2019 | 5 | 0.625 | 03/12/2024 | XS1989405425 | 1000.0 |
| 04/11/2015 | 10 | 4.250 | 04/11/2025 | XS1314321941 | 1000.0 |
| 09/02/2021 | 5 | 0.000 | 09/02/2026 | XS2297209293 | 1000.0 |
| 16/04/2020 | 7 | 1.500 | 16/04/2027 | XS2157184255 | 1250.0 |
| 25/09/2018 | 10 | 2.375 | 25/09/2028 | XS1883942648 | 1500.0 |
| 21/01/2020 | 10 | 0.625 | 21/01/2030 | XS2105095777 | 1000.0 |
| 20/01/2022 | 10 | 0.950 | 20/01/2032 | XS2434393968 | 1000.0 |
| 13/04/2023 | 10 | 4.125 | 13/04/2033 | XS2610236445 | 1000.0 |
| 26/02/2019 | 15 | 2.750 | 26/02/2034 | XS1956050923 | 1100.0 |
| 21/01/2020 | 20 | 1.250 | 21/01/2040 | XS2105097393 | 1250.0 |
| 03/05/2019 | 30 | 2.750 | 03/05/2049 | XS1989383788 | 1000.0 |
| 16/04/2020 | 30 | 2.250 | 16/04/2050 | XS2157183950 | 500.0 |

13450.0

TOTAL FOREIGN SECURITIES AS AT 31/03/2024 [EUR MN]

13450.0

F. DOMESTIC LOANS

| Issue year | Interest rate (in %) ⁽²⁾ | Maturity year | Remaining maturity (in years) | Balance (in EUR mn) |
|------------|-------------------------------------|---------------|-------------------------------|---------------------|
| 2019 | 0.975 | 2026 | 2.35 | 250.0 |

250.0

G. FOREIGN LOANS

| Creditor ⁽³⁾ | Issue year ⁽⁷⁾ | Interest rate (in %) | Maturity year | Remaining maturity (in years) | Balance (in EUR mn) |
|-------------------------|---------------------------|----------------------|---------------|-------------------------------|---------------------|
| EIB | 2004 | 1 | 2025 | 1.2 | 0.2 |
| EC | 2020 | 0 | 2025 | 1.5 | 150.0 |
| CEB | 2010 | 3mE+0.60 | 2025 | 1.7 | 9.5 |
| EIB | 2004 | 1 | 2026 | 2.3 | 0.1 |
| EIB | 2014 | 3mE+0.704 | 2026 | 2.5 | 6.7 |
| CEB | 2006 | 3mE+0.15 | 2026 | 2.7 | 17.1 |
| CEB | 2007 | 3mE+0.09 | 2027 | 3.2 | 4.4 |
| EIB | 2003 | 4.43 | 2027 | 3.7 | 6.7 |
| EIB | 2018 | 6mE+0.181 | 2028 | 3.9 | 5.0 |
| EC | 2021 | 0 | 2028 | 4.2 | 157.0 |
| CEB | 2018 | 1.06 | 2028 | 4.7 | 14.5 |
| CEB | 2008 | 3.7 | 2028 | 4.7 | 14.7 |
| EIB | 2004 | VSFR | 2028 | 4.7 | 15.0 |
| EIB | 2004 | VSFR | 2028 | 4.7 | 6.3 |
| EIB | 2019 | 6mE+0.413 | 2029 | 5.0 | 8.5 |
| EIB | 2004 | 4.47 | 2029 | 5.2 | 8.8 |
| EIB | 2019 | 0.438 | 2029 | 5.2 | 24.0 |

| | | | | | |
|-----|------|------------|------|------|--------|
| EC | 2021 | 0 | 2029 | 5.3 | 77.0 |
| EIB | 2017 | 6mE+0.217 | 2029 | 5.4 | 10.6 |
| EIB | 2019 | 0.269 | 2029 | 5.7 | 12.0 |
| CEB | 2009 | 3mE+0.48 | 2029 | 5.7 | 6.1 |
| CEB | 2009 | 3mE+0.48 | 2029 | 5.7 | 3.8 |
| CEB | 2014 | 1.46 | 2029 | 5.7 | 15.0 |
| CEB | 2010 | 3mE+0.55 | 2030 | 6.4 | 2.5 |
| EIB | 2006 | VSFR | 2030 | 6.7 | 21.5 |
| EIB | 2006 | VSFR | 2030 | 6.7 | 11.1 |
| EIB | 2006 | VSFR | 2030 | 6.7 | 9.0 |
| ESM | 2013 | BLR+0.10 | 2031 | 7.5 | 6300.0 |
| EIB | 2022 | 1.296 | 2032 | 8.1 | 36.0 |
| CEB | 2017 | 1.08 | 2032 | 8.2 | 9.6 |
| EIB | 2007 | VSFR | 2032 | 8.7 | 9.5 |
| EIB | 2007 | 6mE+0.018 | 2032 | 8.7 | 33.2 |
| CEB | 2023 | 3.47 | 2033 | 9.3 | 10.0 |
| EIB | 2023 | 3.449 | 2033 | 9.4 | 15.0 |
| EIB | 2023 | 3.449 | 2033 | 9.4 | 20.0 |
| EIB | 2008 | VSFR | 2033 | 9.7 | 41.0 |
| EIB | 2021 | 0.106 | 2033 | 9.7 | 29.2 |
| CEB | 2013 | 6mE+0.81 | 2033 | 9.7 | 5.3 |
| CEB | 2020 | 0.48 | 2035 | 10.8 | 5.5 |
| EIB | 2011 | 12mE+0.27 | 2035 | 11 | 22.0 |
| CEB | 2020 | 0.42 | 2035 | 11.1 | 10.0 |
| CEB | 2020 | 0.28 | 2035 | 11.2 | 6.0 |
| EIB | 2011 | 6mE+ 0.314 | 2035 | 11.7 | 20.0 |
| EIB | 2011 | 6mE + 0.25 | 2035 | 11.7 | 9.2 |
| EIB | 2011 | 6mE+0.314 | 2035 | 11.7 | 13.3 |
| EIB | 2011 | 12mE+0.305 | 2036 | 12.3 | 26.0 |
| EIB | 2022 | 1.95 | 2037 | 13.2 | 18.0 |
| EIB | 2017 | 1.514 | 2037 | 13.2 | 28.0 |
| EIB | 2017 | 1.634 | 2037 | 13.3 | 21.0 |
| EIB | 2012 | 12mE+1.517 | 2037 | 13.3 | 92.1 |
| EIB | 2017 | 1.563 | 2037 | 13.5 | 9.8 |
| EC | 2022 | 2.75 | 2037 | 13.7 | 29.0 |
| EIB | 2017 | 12mE+1.137 | 2037 | 13.7 | 55.3 |
| ETE | 2011 | 12mE+0.327 | 2038 | 14.3 | 40.0 |
| ETE | 2013 | 12mE+0.829 | 2038 | 14.7 | 12.8 |
| EIB | 2014 | 12mE+0.998 | 2039 | 15.7 | 12.6 |
| EIB | 2015 | 1.766 | 2040 | 16.7 | 34.0 |
| EIB | 2015 | 1.782 | 2040 | 16.7 | 18.8 |
| EIB | 2021 | 0.806 | 2041 | 17.7 | 36.0 |
| EIB | 2022 | 1.933 | 2042 | 18.2 | 37.0 |
| CEB | 2023 | 3.17 | 2043 | 18.9 | 31.1 |
| EIB | 2018 | 1.828 | 2043 | 19.2 | 29.3 |
| EIB | 2023 | 3.602 | 2043 | 19.2 | 45.0 |

| | | | | | |
|---|------|-------|------|------|----------------|
| EIB | 2020 | 0.409 | 2045 | 21.7 | 17.6 |
| EC | 2021 | 0.75 | 2046 | 22.7 | 47.0 |
| EC | 2020 | 0.3 | 2050 | 26.6 | 100.0 |
| EC | 2021 | 0.3 | 2050 | 26.6 | 72.0 |
| EC | 2021 | 0 | 2051 | 27.5 | 26.0 |
| EFSF (4) | 2011 | | | | 218.2 |
| | | | | | 8268.3 |
| TOTAL LOANS AS AT 31/03/2024 [EUR MN] | | | | | 8518.3 |
| TOTAL DEBT OF CENTRAL GOVERNMENT AS AT 31/03/2024 [EUR MN] | | | | | 22369.2 |

Notes:

(1) Definition: Debt of the budgetary Central Government (BCG) excluding debt of Social Security Investments, state-owned enterprise's categorised within the Central Government and the debt of local authorities. BCG is approximately around 97% of the general government debt

(as at 31/03/2024).

(2) E= Euribor rate; BLR=Basic Lending Rate; VSFR = other variable interest rate; m=months

(3) EIB=European Investment Bank, CEB= Council of Europe Development Bank,

EFSF=European Financial Stability Facility, ESM=European Stability Mechanism, EC = European Commission

(4) Debt issued by the EFSF for Greece, Ireland and Portugal

(5) It refers to the first year of the disbursement

(6) Excluding liabilities due to the issuance of Euro coin

(7) Currency issue: in Euro

(8) Loans under EC due in years 2025,2028, 2029,2037,2046 and 2050 disbursed under SURE Instrument whilst the loan due in year 2051 disbursed under Recovery and Resilience Fund.

(9) There may be slight discrepancies between the totals shown and the sum of constituent items because of rounding

Date: 28/05/2024