

REPUBLIC OF CYPRUS
CENTRAL GOVERNMENT DEBT ⁽¹⁾
as at 31 December 2017

A. TREASURY BILLS

Issue date	Maturity (in weeks)	Weighted average yield (in %)	Maturity date	Currency of issue	ISIN code	Discount value in EUR mn
3/11/2017	13	-0.07	2/2/2018	EUR	CY0147460816	100.0
1/12/2017	13	-0.10	2/3/2018	EUR	CY0147520817	100.0
						200.0

B. DOMESTIC BONDS

Issue date	Maturity (in years)	Coupon rate (in %)	Maturity date	Currency of issue	ISIN code	Nominal value in EUR mn
18/1/2016	2	2.00	18/1/2018	EUR	CY0146220815	75.0
29/1/2003	15	5.10	29/1/2018	EUR	CY0048440818	13.7
23/4/2003	15	4.60	23/4/2018	EUR	CY0048610816	5.1
23/10/2003	15	4.60	23/10/2018	EUR	CY0048870816	0.8
26/2/2004	15	4.60	26/2/2019	EUR	CY0049070812	1.6
24/6/2004	15	6.10	24/6/2019	EUR	CY0049250810	7.2
1/7/2013	6	4.50	1/7/2019	EUR	CY0143820815	367.7
20/4/2005	15	6.10	20/4/2020	EUR	CY0049570811	11.1
9/6/2005	15	5.35	9/6/2020	EUR	CY0049630813	8.4
1/7/2013	7	4.75	1/7/2020	EUR	CY0143830814	0.0
9/6/2011	10	6.00	9/6/2021	EUR	CY0141990818	43.6
1/7/2013	8	5.00	1/7/2021	EUR	CY0143790810	1.1
25/8/2011	10	6.50	25/8/2021	EUR	CY0142120811	23.1
30/11/2015	5	2.00	29/1/2021	EUR	CY0146070814	31.4
1/7/2013	9	5.25	1/7/2022	EUR	CY0143800817	52.7
1/7/2013	10	6.00	1/7/2023	EUR	CY0143810816	3.2
18/1/2016	7	3.25	18/1/2023	EUR	CY0146250812	221.9
24/1/2017	7	3.25	24/1/2024	EUR	CY0147060814	300.0
18/12/2015	10	4.00	18/12/2025	EUR	CY0146120817	92.0
						1259.6

C. RETAIL/SPECIAL RETAIL BONDS-SAVING CERTIFICATES

	Coupon rate (in %)	Maturity year	Currency of issue	Nominal value in EUR mn
Retail Bonds	2,75-5,75	2020	EUR	59.1
Retail Bonds	2,50-5,50	2021	EUR	148.7
Retail Bonds	2,50-3,25	2021	EUR	52.6
Retail Bonds	2,50-3,25	2022	EUR	276.3
Retail Bonds	2,50-3,25	2023	EUR	75.8
Special Bonds	0.75	2024	EUR	0.8
Saving certificates	3.85	perpetual	EUR	11.4
				624.7

TOTAL DOMESTIC SECURITIES AS AT 31/12/2017 [EUR MN]

2084.3

D. EURO COMMERCIAL PAPERS

Issue date	Maturity (in months)	Yield (in %)	Maturity date	Currency of issue	ISIN code	Discount value in EUR mn
						0.0

E. EURO MEDIUM TERM NOTES (EMTN)

Issue date	Maturity (in years)	Coupon rate (in %)	Maturity date	Currency of issue	ISIN code	Nominal amount in EUR mn
25/6/2014	5	4.750	25/6/2019	EUR	XS1081101807	199
3/2/2010	10	4.625	3/2/2020	EUR	XS0483954144	454
2/5/2014	6	6.500	2/5/2020	EUR	XS1064662890	4
6/5/2015	7	3.875	6/5/2022	EUR	XS1227247191	1000
26/7/2016	7	3.750	26/7/2023	EUR	XS1457553367	1000
27/6/2017	7	2.750	27/6/2024	EUR	XS1637276848	850
4/11/2015	10	4.250	4/11/2025	EUR	XS1314321941	1000

4506.6

TOTAL FOREIGN SECURITIES AS AT 31/12/2017 [EUR MN]

4506.6

F. DOMESTIC LOANS

Creditor	Issue year	Interest rate (in %) ⁽²⁾	Maturity year	Currency of issue	Remaining maturity (in years)	Balance (in EUR mn)
Central Bank of Cyprus	2002	3.00	2032	EUR	14.5	510.9
Cyprus Coop Bank	2007	6mE+1,50	2032	EUR	14.5	347.3

858.2

G. FOREIGN LOANS

Creditor ⁽³⁾	Issue year ⁽⁶⁾	Interest rate (in %)	Maturity year	Currency of issue/reserve asset	Remaining maturity (in years)	Balance (in EUR mn)
CEDB	2004	6mE+0,28	2018	EUR	0.9	2.4
EIB	2004	5.35	2019	EUR	1.9	15.9
Govern. of the RF	2011	2.50	2021	EUR	3.7	2500.0
EIB	2004	1	2022	EUR	4.9	0.2
EIB	2004	1	2022	EUR	4.9	0.6
CEDB	2004	6mE+0,30	2023	EUR	6	8.7
CEDB	2003	6mE+0,30	2023	EUR	6	20.0
EIB	2004	1	2025	EUR	7.5	1.0
CEDB	2010	3mE+0,60	2025	EUR	7.9	38.0
IMF ⁽⁴⁾	2013	BLR+1,00	2026	SDR	8.1	676.4
EIB	2004	1	2026	EUR	8.6	0.4
EIB	2014	3mE+0,70	2026	EUR	8.8	20.0
CEDB	2006	6mE+0,15	2026	EUR	9	51.4
CEDB	2007	6mE+0,09	2027	EUR	9.5	11.0
CEDB	2008	3.7	2028	EUR	11	32.3
EIB	2004	4.45	2029	EUR	11.5	31.0
CEDB	2017	6mE+0,217	2029	EUR	8.8	21.2
EIB	2009	3mE+0,48	2029	EUR	12	12.2
CEDB	2009	3mE+0,48	2029	EUR	12	7.5
CEDB	2014	1.46	2029	EUR	12	25.0
CEDB	2010	3mE+0,55	2030	EUR	12.6	4.7
ESM	2013	BLR+0,10	2031	EUR	13.8	6300.0
CEDB	2017	1.08	2032	EUR	14.5	16.0
CEDB	2013	6mE+0,81	2033	EUR	16	8.0
EIB	2004	VSFR	2033	EUR	16	138.6
EIB	2005	VSFR	2035	EUR	18	66.3
EIB	2007	6mE+0,06	2035	EUR	18	75.3
EIB	2004	VSFR	2035	EUR	18	44.3
EIB	2017	1.514	2037	EUR	19.5	40.0
EIB	2017	1.563	2037	EUR	19.7	14.0
EIB	2012	12mE+1,37	2037	EUR	19.6	200.0
EIB	2017	1.634	2037	EUR	19.6	30.0
EIB	2011	12mE+0,28	2038	EUR	20.5	56.0

EIB	2011	12mE+0,50	2039	EUR	21.9	53.0
EIB	2011	6mE+0,44	2040	EUR	23	76.0
EIB	2015	1.766	2040	EUR	23	40
EFSF ⁽⁵⁾	2011			EUR		228.9

10866.3

TOTAL LOANS AS AT 31/12/2017 [EUR MN]

11724.5

TOTAL DEBT OF CENTRAL GOVERNMENT AS AT 31/12/2017 [EUR MN]

18315.5

Notes:

(1) Definition: Debt of the budgetary central government (BCG) excluding debt of state-owned enterprises categorised within the central government and the debt of local authorities. BCG is approximately 98% of the general government debt (as at 31/12/2017)

(2) E= Euribor rate; BLR=Basic Lending Rate; VSFR = other variable interest rate;m=months

(3)EIB=European Investment Bank, CEDB= Council of Europe Development Bank, EFSF=European Financial Stability Facility, RF=Russian Federation, IMF=International Monetary Fund, ESM=European Stability Mechanism

(4) Loan balance in EUR using the relevant exchange rate as at 29/12/2017

(5) Debt issued by the EFSF for Greece, Ireland and Portugal

(6) It refers to the first disbursement

(7) Excluding liabilities due to the issuance of Euro coin

Date 23/3/2018